

Hydrogen as a solution for a stable and sustainable low-carbon energy system in Sub-Saharan Africa

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Abstract

The increasing penetration of renewable and distributed energy resources in Sub-Saharan Africa has intensified concerns about energy security, frequency deviations, and overall grid instability. Addressing these challenges requires reliable energy storage solutions capable of supporting a stable, low-carbon electricity supply. This study adopts a combined qualitative and quantitative approach to examine the role of hydrogen energy storage systems in enhancing renewable energy integration and advancing decarbonisation across the region. Qualitatively, policy and regulatory preparedness is assessed across twelve Sub-Saharan African countries, while a quantitative decarbonisation cost–benefit analysis evaluates hydrogen’s potential for peak-load management and grid reliability at the national level. Hydrogen storage is proposed as a scalable, low-carbon solution, with South Africa, Kenya, and Ghana emerging as the most promising case studies due to their stronger renewable energy profiles and implementation capacities. The findings show that strategic investment in hydrogen energy storage can significantly reduce CO₂ emissions and improve grid flexibility, although high upfront costs and regulatory constraints remain key barriers. This study contributes a cross-country readiness assessment, empirical evidence of hydrogen’s system-level benefits, and a framework incorporating both green and other hydrogen pathways. These insights highlight the broader applicability of hydrogen storage for developing regions seeking robust, long-term strategies to stabilise renewables-based power systems and accelerate the transition toward low-carbon energy futures.

Keywords: hydrogen; energy storage; renewable energy; decarbonization; grid stability; peak load; low carbon; cost benefit; Sub-Saharan Africa.

1 Introduction

2 1.1 Background

3 The hydrogen energy storage systems (HESS) are widely recognized because of their potential
4 in enhancing the stability of power grids when coupled with renewable energy sources (RES) [1].
5 Recent studies highlighted that HESS systems provides a wide range of advantages [2]. The
6 advantage of HESS includes high energy density, grid stability and flexibility [3]. Due to the
7 increased concerns on energy security and climate change issues, a quest for producing clean
8 electricity led to significant penetration of RES thus HESS and distributed energy resources
9 (DER), particularly inverter-based resources such as electric vehicle (EV) charging infrastructure,
10 to the grid [4]. The HESS offers a diverse and versatile promising approach for enhancing the
11 reliability and the sustainability of modern energy systems. Variable renewable energy sources are
12 being integrated in both grid-connected and islanded configurations [5]. Increased penetration of
13 RES in power systems poses issues such as large frequency deviations and grid stiffness hence,
14 grid instability. Conventional power generation systems can allow the addition of a few variable
15 renewable energy sources [6]. However, with the ongoing rapid integration of HESS and other RE
16 sources, the power system will not be able to balance the power and energy, hence becoming
17 unreliable [7]. Also, the system will not be able to sustain the imbalance between grid-connected
18 RES and the load demand for longer periods [8].

19 Integration of DERs such as wind, HESS, energy storage systems (ESS) and solar photovoltaic
20 (PV) systems create low-voltage (LV) and medium-voltage (MV) networks called active
21 distribution networks (ADNs) and microgrids (MG) [9]. Grid-tied DERs, together with the
22 internet-of-things (IoT), convert conventional grids into cyber-physical systems called smart grids
23 [10]. Future smart grids are predicted to consist of 100% RES integrated into conventional
24 systems, and HESS provides great potential in facilitating this [11]. The intermittent nature of
25 RESs, since they are dependent on weather conditions, requires generation-load balancing and
26 sufficient energy reserves to ensure reliability [12]. Supported by the decrease in ESS prices in
27 recent years, this enables ESSs to be integrated into grids with a high share of variable renewable
28 energy sources [13]. ESS increases reserve capacity, enhances power system efficiency, and
29 provides real-time balancing in generation and transmission, thus enabling flexible electricity
30 consumption for consumers [14]. Several studies reviewed and critically analyzed HESS

1 technologies that can support 100% penetration of RES into the conventional grids [15]. In power
2 systems with a high share of variable renewable energy, HESS can be employed to smooth short-
3 term electricity fluctuations [16]. The process of storing energy involves converting electricity into
4 a form most suitable for storage, and HESS technologies are classified according to the type of
5 energy stored [17]. These classes are discussed in the following sections.

6 This paper highlights the critical role of HESS in transforming SSA's energy landscape by
7 enabling the large-scale integration of renewable energy and advancing decarbonization efforts.
8 What makes this study particularly compelling is its focus on the unique challenges and
9 opportunities in SSA, a region where energy access and grid reliability are pressing concerns.
10 Nevertheless, there are challenges related to cost and efficiency, which need advanced review for
11 broader adoption and integration of green hydrogen storage in various applications [18].

12 This article provides a novel exploration of how various energy storage systems, for example
13 green hydrogen energy storage systems, can specifically enhance renewable energy integration
14 and decarbonization in SSA, supported by country-specific case studies and an analysis of policy
15 frameworks and regulatory approaches tailored to the region's unique energy challenges. Existing
16 literature consistently highlights a fragmented policy and regulatory landscape for green hydrogen
17 in SSA, with no comprehensive national or regional strategies delineating deployment targets,
18 licensing pathways, or market frameworks [19] [20]. Analysis further reveals deficient institutional
19 coordination and unclear regulatory regimes, particularly in the Southern African Development
20 (SADC) region [21] and while regional frameworks such as Economic Community of West
21 African States - ECOWAS's 2023 Green Hydrogen Strategy mark progress, implementation
22 remains under-developed. These regulatory gaps undermine investment for enhancing hydrogen
23 supported technologies needed to stabilize the current electrical grids and sustaining clean
24 mobility, as hybrid financial instruments depend on policy predictability [22]. This research
25 addresses this critical void by offering an integrated policy-investment framework and tailored
26 regulatory pathways (such as licensing, standards, and off-take structures) coupled with country-
27 level case studies, thus bridging the divide between technical storage solutions and real-world
28 policy implementation. Additionally, this paper introduces new insights into the economic and
29 policy barriers specific to SSA while offering innovative policy and investment frameworks
30 tailored to the region. In bridging the gap between technical feasibility and policy implementation,

1 this study provides a fresh perspective on how HESS can catalyse electrification and
2 decarbonization in one of the world's fastest-growing energy markets. The necessity to
3 decarbonize the global energy system has intensified as climate change impacts worsen. SSA, rich
4 in renewable energy resources, presents a unique opportunity for a consistent transition to a low-
5 carbon future.

8 **1.2 Motivation of the current study**

9 The growing population and industrialization threaten SSA's environment and clean energy
10 future status. As a result, maintaining its global position as the least emitting region and attaining
11 the indicators and targets of the sustainable development goal of clean and affordable energy may
12 be challenging. Additionally, the SSA region faces significant challenges in achieving this goal,
13 including increasing industrial urbanization [23], inefficient electricity grid capacity [24], and
14 limited access to reliable and affordable energy [25]. These result in less access to electricity and
15 clean cooking and burden the rapidly growing population. Consequently, the numerous electricity
16 grid-dependent sectors in SSA countries are surpassing their conventional national network
17 capacities, hence resulting in electricity blackouts and economic consequences [24] [26]. Energy
18 storage systems and distributed energy resources connected to the grid hold great potential for
19 addressing these difficulties. They could increase reserve capacity, improve power system
20 efficiency, balance generation and transmission in real-time, facilitate renewable energy
21 integration, and reduce emissions potentials in Africa [27] [28].

22 Storage technologies aid in demand response, demand-side management, and power quality;
23 they also affect electricity generation, transmission, distribution, and consumption. Recent studies
24 have explored the role and potential contributions of different energy carriers and storage in
25 advancing a resilient SSA energy system. Muktar et al. [29] considered the renewable energy
26 potential in SSA and juxtaposed it with how it can contribute to ending energy poverty and energy
27 costs. By lowering energy poverty in a bid to achieve carbon neutrality [30], increasing
28 electrification [31] from hydrogen-based system, Olówósejé et al. [27] discussed different

1 practical approaches, of which hydrogen adoption and implementation serve to be highly
2 instrumental.

3 Hydrogen, often referred to as the "energy carrier of the future," has emerged as a feasible
4 solution to address these challenges. Its versatility and efficient combustion properties position it
5 as a potentially transformational element in the energy sector. Sub-Saharan Africa can decarbonize
6 its energy infrastructure and reduce its reliance on fossil fuels by producing hydrogen from
7 different clean energy sources such as solar, wind, and hydroelectric power. Fonou et al. [32]
8 discussed the prospects of hydrogen-natural gas systems in SSA for electrical power plants, and
9 Ude et al. [33] carried out a comprehensive review of the current status of hydrogen in SSA,
10 followed by how it can enable energy access in remote and off-grids areas of SSA. Mapping
11 hydrogen cost potentials is pertinent to determining the worst-case-best-case scenarios [34] needed
12 for developing legal frameworks and policies that will serve as a tool [35] to facilitate hydrogen
13 adoption and implementation in SSA as an enabler of a decarbonized electricity sector.

14 Compared with past reviews and studies, the cost-benefits of hydrogen production are scarcely
15 empirically examined for SSA. Hence, this study attempts to bridge the gap in existing studies that
16 need to empirically address hydrogen's potential in maintaining and promoting a decarbonized
17 electricity grid in SSA. In contributing to bridging this gap, two key research questions are
18 hypothesized.

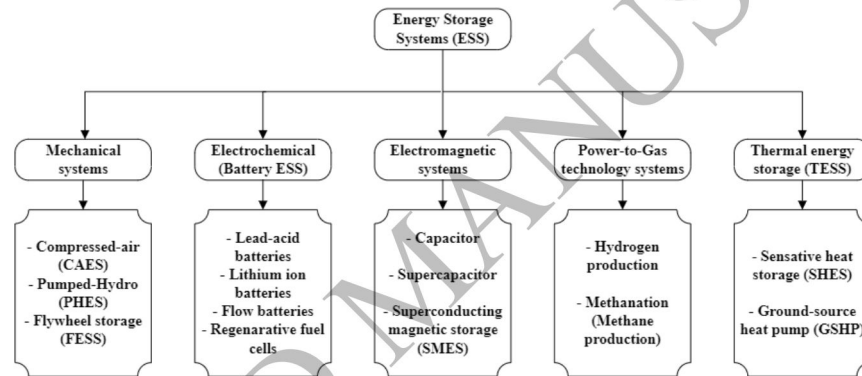
- 19 a) How prepared is SSA to host hydrogen in its electricity grid?
- 20 b) What is the cost-benefit of integrating hydrogen for a decarbonized electricity grid in SSA?

21 This study aims to address both research questions (a) and (b) through a comprehensive energy
22 technology with emphasis on impact of hydrogen integration, hydrogen preparedness discussion
23 of hydrogen programs, policies and plans in SSA and the cost-benefit analysis of the viability of
24 hydrogen production and its integration to manage the growing peak electricity demand of selected
25 SSA countries, respectively. It investigates the environmental cost implications of hydrogen
26 integration from different energy technologies, providing essential insights into the possible
27 benefits and challenges associated with each technology for hydrogen generation. The study will
28 specifically elucidate hydrogen's significance in achieving a sustainable and low Carbon energy
29 future for SSA. This study is organised into six sections, as follows: after the introduction, and
30 motivation, it covers energy storage technologies, the effects of grid integration of HESS

1 technologies with mitigation measures, hydrogen programmes, policies and plans in SSA, a cost-
2 benefit analysis of selected case studies, and concludes with prospect for future work.

3 Energy storage system technologies

4 Energy storage systems store energy when the supply is at peak and convert that energy to
5 electricity when there is a high demand. ESSs in AC power systems cannot store electricity
6 directly. Thus, electrical energy is stored in different forms, and ESSs are classified according to
7 the form of energy stored [36]. Various classes of ESS technologies are shown in Figure 1, [37]
8 [38] [39] [40], and brief explanations for the most common ones are given after that.



9
10 **Figure 1. Classification of Energy Storage Systems.**

11 Battery energy storage systems (BESS)

12 Battery energy storage systems store electricity as chemical energy. Common BESS
13 technologies are lithium-ion, lead-acid, and nickel-cadmium, among others [9]. Depending on the
14 technology implemented, BESS exhibits large energy densities of up to 7000 kJ/kg and higher
15 efficiencies of up to 97%. However, this efficiency and the average lifetime can be gradually
16 reduced by deep discharging or excessive cycling. In a battery pack, the cells are parallel to
17 obtaining the desired power rating and series connected to get the desired voltage rating. A low-
18 pass filter links the voltage source converter and point of common coupling (PCC) to the grid.

19 Due to their fast response times, BESSs are employed to improve transient stability, regulate
20 both frequency and voltage and provide low-frequency oscillation damping. Lead-acid batteries
21 are commonly used for stationary applications due to availability and are cheaper compared to
22 other battery technologies, but they have high discharge rates and severe metal pollution [41] [42].

1 However, lithium-ion is more beneficial since its lifetime is greater than that of the lead-acid [43]
2 [44] .

3 Superconducting magnetic energy storage (SMES)

4 Superconducting magnetic energy storage (SMES) exhibits no pollution and is suitable for
5 enhancing the transient power and output stability of wind turbines [3]. In a SMES system, a
6 current source inverter links the superconducting coil to the AC system to charge and discharge
7 the coil. A dc flow within a superconducting coil produces a magnetic field in which energy is
8 stored. The coil is cooled using liquid nitrogen or helium to maintain a certain operating
9 temperature. A voltage source converter (VSC) and a DC (direct current)-DC chopper are used to
10 charge and discharge the system [8].

11 Flywheel energy storage systems

12 Flywheel energy storage system (FESS) technology uses the rotating mass principle to convert
13 electrical energy from the grid or any other source to mechanical energy, which is stored as
14 rotational kinetic energy. This technology makes use of a heavy disk encapsulated in a vacuum
15 chamber and rotating at very high speeds. Depending on the design, FESSs can reach speeds as
16 high as 100,000 rpm [45] [46]. An electrical machine drives the rotor of the flywheel, and two
17 back-to-back VSCs link the PCC and the machine to charge and discharge the flywheel. Electrical
18 energy is then stored as inertia, and the storage capacity is based on the flywheel's rotor speed and
19 inertia, as well as the machine rotor's inertia [46] [47].

20 Compared to BESSs, both technologies have fast responses and comparable efficiencies, but
21 FESSs can achieve more cycles and are not affected by depth of discharge [48] . Some of FESS
22 technology's desirable characteristics include less environmental impacts, low operational costs,
23 high storage capacity and shorter charge-discharge rates. Also, it can discharge large amounts of
24 stored energy and recharge within seconds. However, FESS has higher self-discharge rates, and
25 poorly designed flywheel rotors can be risky to both the system and the system operators [48].

26 Compressed-air energy storage

27 In compressed-air storage (CAES) systems, power from the grid is drawn by a motor that drives
28 a compressor to pressurize air. This air is carried by pipes and is stored in natural reservoirs. This

1 enables electricity to be stored as pressurized air in, for example, underground salt caverns [49]
2 [50]. To retrieve this electrical energy, the pressurized air is extracted from the reservoir and
3 expanded into a turbine that drives a synchronous generator to inject the power into the grid . Since
4 the black start capability and decreasing grid inertia are crucial issues considering the massive grid
5 integration of variable renewable energy sources, CAES is a potential solution as it provides inertia
6 to the grid and can provide a black start with fast ramping capabilities. Moreover, it is economically
7 feasible for bulk energy storage applications , though terrain conditions can restrict its operation
8 [51] [52].

9 Thermal energy storage systems

10 Thermal energy storage systems (TESS) provide a flexible and efficient method for storing
11 and utilizing surplus energy, thereby enhancing energy conservation and decreasing dependence
12 on fossil fuels [53]. Various forms of thermal storage media exist, with underground boreholes
13 being a prevalent example [54]. Boreholes function as reservoirs, retaining thermal energy or cold
14 within the subsurface. The borehole depth and configuration can be optimized to enhance storage
15 capacity and efficiency. A heat exchanger serves as the intermediary in this process. It removes
16 heat from the thermal load when excess energy is present and transfers it to the thermal storage. In
17 contrast, when the thermal load necessitates heat, the heat exchanger draws heat from the thermal
18 storage and delivers it to the load. The thermal load is generally equipped with an electrical
19 interface to regulate the charge and discharge processes [55]. This interface enables accurate
20 regulation of the heat transfer rate, ensuring optimal operation of the storage system and fulfillment
21 of load demands.

22 Pumped-hydro energy storage systems

23 In the case of energy storages with capacities of at least 100 MW, pumped hydro energy storage
24 (PHES) systems proved to be efficient, with an installed capacity of 120 GW from more than 300
25 plants as of 2017 [56]. However, its capacity can be limited by geological and hydrological
26 conditions [57]. It is commonly used in commercial large-scale projects. It employs electric pumps
27 to move water between two reservoirs during off-peak hours, thus energy storage, and peak hours,
28 thus energy generation. The storage capacity depends on the upper reservoir; hence the possibility
29 of having higher capacities comparable to other technologies, and the amount of energy stored
30 depends on the mass of the water and the difference in heights of the reservoirs [57].

1 Power-to-X

2 Power-to-X (P2X) is a method that converts surplus electrical energy into a storable energy
3 carrier by using excess renewable energy, such as wind or solar power, to produce synthetic fuels
4 or chemicals. In this process, hydrogen is generated, with key P2X technologies including Power-
5 to-Gas (PtG), Power-to-Liquid (PtL), Power-to-Heat (PtH), and Power-to-Ammonia (PtA). P2X
6 offers advantages like energy storage, flexibility, lower carbon emissions, and grid stability. It
7 tackles the inconsistency of wind and solar energy, promotes the use of renewable energy in sectors
8 that are difficult to electrify directly, and supports decarbonisation by creating synthetic fuels and
9 chemicals with reduced or negligible carbon emissions compared to fossil fuels. However, P2X
10 faces challenges such as energy losses, high initial capital costs and operational expenses,
11 infrastructure needs, and environmental impacts. Despite these limitations, P2X is a promising
12 technology for integrating renewable energy into the energy system and fostering a sustainable
13 future. With technological progress and decreasing costs, P2X is expected to play an increasingly
14 important role in energy storage and decarbonisation efforts.

15 Applications of ESS technologies

16 Energy storage systems contribute to all aspects of the power system, that is generation,
17 transmission, distribution, and consumption. They seek to address power quality issues such as
18 voltage drops and inrush currents, and in the case of future smart grids, they also consider the
19 consumption side in demand response and demand side management [17] [58]. ESS is employed
20 in crucial scenarios such as in islanded MGs that rely on RES, in peak shaving to promote
21 installation of behind-the-meter ESS technologies and reduce energy consumption during peak
22 hours, and most commonly, in electricity arbitrage due to their high ramp rates and fast responses
23 [59]. To alleviate grid power unreliability resulting from instantaneous supply disruptions, ESS
24 technologies can also be used as emergency backup during peak periods.

25 Frequency deviation is a common and critical concern in grids with high penetration of RES. It
26 occurs when system frequency deviates from a certain nominal value, and this has adverse effects
27 on frequency-sensitive loads such as electric machines. To resolve this, technologies with fast
28 frequency response capabilities are used and on the other hand, generation units must control their
29 output power accordingly [8]. Fast frequency response also provides virtual inertia control for

1 wind farms, hence supporting the rapid penetration of variable renewable energy sources on power
2 grids [58].

3 Flywheel energy storage technology is commonly used for frequency regulation, while PHES
4 and CAES are commonly known for bulk energy storage [47] [48]. In [60], FESS technology is
5 used in a PV-wind-modular multi-level converter-based high voltage direct current (MMC-HVDC)
6 system to control voltage on the HVDC link during low voltage faults and to address power
7 fluctuations due to instantaneous load changes. According to the authors, RE sources could be
8 integrated without limiting their power during low-voltage faults [3].

9 Superconducting magnetic storage systems are employed to enhance voltage stability in utility
10 networks by limiting active and reactive power grid losses. However, they are not used for longer
11 periods because of the higher costs required to implement superconductive wire and refrigeration
12 in the system. According to [42] [11], lithium-ion technology is dominating the battery energy
13 storage market. However, only a few models exist for stationary applications, such as solar PV, as
14 compared to models implemented in traction applications. On the other hand, thermal energy
15 storage systems are common in ground-source heat pump systems, household water heating, and
16 HVAC systems. Typically, they charge when RES power is abundant and discharge when the
17 power is not available. According to [61], TESS can effectively realise peak shaving when
18 integrated with a concentrated solar power (CSP) plant.

19 According to [62], the European Network of Transmission System Operators for electricity
20 (ENTSO-E), focused on two broad ESS applications (energy management and ancillary services
21 provision), classified the services provided by ESS as outage services, balancing, congestion
22 management and system operation. These classes are illustrated in Figure 2.

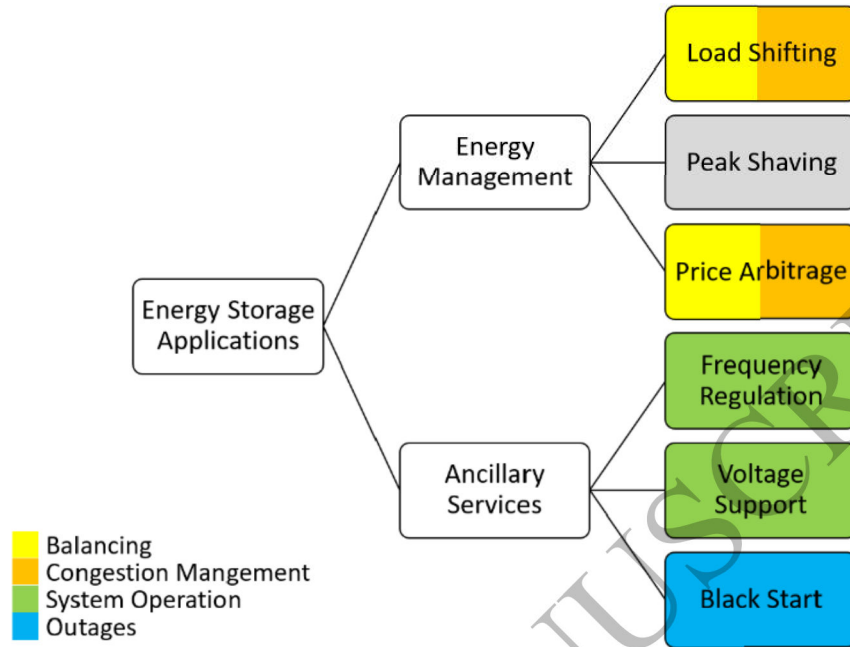


Figure 2. Applications of ESS technologies [62] .

Impacts of grid-integration of HESS technologies

Hydrogen energy storage systems produce hydrogen using a variety of techniques, for example electrolysis of water [63]. The integration of HESS into electrical grids is becoming increasingly important as the demand for cleaner, more reliable energy grows across the globe [64] . The integration enhances grid performance and facilitates in enabling a more sustainable and resilient energy infrastructure. The utilization of HESS technologies within individual distributed frameworks is economically inefficient due to high capital and maintenance costs [65]. However, centralized shared ESS between RE entities boosts operational profits and minimizes the running costs of ESS infrastructure for each entity [66] . Moreover, having a power system with multiple energy storage technologies can provide better performance compared to systems with a single HESS. For example, considering the intermittency of RES and geographic limitations of PHES, authors in [67] investigate the impacts of having doubled energy storage in a single system. A PV-wind-CSP-PHES system had a lower loss of power supply probability (LPSP) compared to a PV-wind-PHES system with limited storage capacity. The authors concluded that a PV-wind-CSP-PHES system is highly reliable and exhibits better economic performance.

1 This operation reduces operational and maintenance costs, hence increasing savings in peak
 2 shaving units [68]. According to [43], lead-acid battery is a mature technology with the most
 3 economically reliable bulk storage system generating 50 MW for 5 hours, and it costs about \$3
 4 800/kW. For transmission and distribution (T&D) and frequency regulation applications, systems
 5 capable of generating 1 MW in 1 hour and 0.25 hours, respectively, had the most promising results.
 6 Nevertheless, having a properly designed operational scheduling enhances the usage and
 7 maximizes the economic benefits of HESS technologies [12].

8 In the case of electricity market participation, mechanisms that encourage the adoption of
 9 HESS, fast regulation services and policies must be put in place, for example, based on
 10 performance, speed of regulation services or the period that the capacity can be provided [69].
 11 Since participation of HESS models in electricity markets requires a specific operational model
 12 for each ESS technology, obtaining detailed information such as cycling limitations, fast ramp
 13 rates, and ability to charge or discharge and including it in the market structure helps distinguish
 14 ESS models from other participants already in the market. This gives them a chance to participate
 15 in capacity, ancillary services, and wholesale markets.

16 HESS systems are pivotal in upgrading power systems across the globe [70] [71]. They offer a
 17 significant benefit in terms of grid integration of renewable energy sources. Integrating HESS
 18 systems enhances grid stability, reliability and flexibility in energy use and efficiency. The HESS
 19 plays a significant role in optimizing the grid network or operations, therefore enhancing the
 20 transition to a more sustainable energy future [14] [3] [64]. However, the integration of HESS into
 21 the grid has challenges and impacts [72] [73] [74]. Therefore, to comprehensively depict the
 22 impacts of HESS integration, a SWOT analysis was conducted, as shown in Table 1, highlighting
 23 the strengths, weaknesses, threats, and opportunities of ESS integration.

24 **Table 1. Impacts of grid integration of HESS using SWOT analysis [75] [76] [77] [78].**

Strength	Weaknesses	Opportunities	Threats
Grid Stability and Reliability	Higher initial costs	Environmental benefits	Regulatory challenges
Peak shaving and Load shifting.	Technological advancements	Market growth	Competition from other technologies

Renewable Energy Integration	Maintenance and life span	Technology advancement and job opportunities	Market volatility
Sector Coupling	Complexity in integration	Policy support	Threat to the government
Energy Storage and Grid Balancing	Technological advancements	Global market potential	Competition from other technologies
Decarbonization Potential	Technical complexity	Environmental benefits and technological advancements	Regulatory challenges

1

2 Strengths

- 3 • Grid Stability and reliability: This refers to constant power supply from the grid despite
4 fluctuations in demand and supply. HESS enhances grid stability and reliability by
5 balancing the power demand and supply. HESS stores excess energy during low demand
6 periods and drops in generation thus providing a reliable backup.
- 7 • Peak shaving and load shifting: Integrating HESS reduces peak demand, thus lowering
8 energy costs. This helps in managing energy demand more efficiently and economically.
9 The load shifting process flattens the energy curve leading to a more efficient balanced
10 grid operation.
- 11 • Renewable energy integration: HESS enhances the use and adoption of other renewable
12 energy sources by storing the excess energy from these sources and dispatching it when
13 needed.
- 14 • Decarbonization potential: The use of HESS as an energy carrier significantly reduces
15 greenhouse gas emissions which harm the environment supporting global climate goals.
- 16 • Sector coupling: HESS integration facilitates the interconnection of various energy
17 sectors (electricity, heating, transportation), hence promoting a more efficient energy
18 system.

19 Weaknesses

- 20 • Higher initial costs: The excessive cost of installing HESS technology presents a barrier
21 to its widespread adoption. The costs include infrastructure costs, technology to be used,

1 and operational and maintenance costs. The integration of HESS is a capital-intensive
2 process.

- 3 • Technological advancement: The integration of HESS is still ongoing research. Some of
4 the HESS may not offer the best optimal efficiency and short lifespan. In developing
5 countries, HESS technologies are still in the developmental stage.
- 6 • Maintenance and life span: The HESS systems require regular maintenance during their
7 operation leading to higher maintenance costs. Regular performance monitoring is also
8 required. The life span is also finite.
- 9 • Complexity in integration: Integrating HESS into the existing grid may be complex.
10 Advanced technology may be needed to integrate HESS into the existing grid
11 infrastructure. Regular upgrades and grid management techniques should be employed.
- 12 • Limited Infrastructure: The current infrastructure for hydrogen production and
13 distribution is underdeveloped, which requires more research, significant upgrades and
14 more investments.

15 Opportunities

- 16 • Environmental benefits: HESS contributes to the sustainable development goals by
17 reducing greenhouse gas emissions. Adoption of HESS through renewable energy
18 sources will reduce the reliance on fossil fuels thus helping in combatting climate
19 change.
- 20 • Market growth: The significant growth in the use of renewable energy technologies
21 enhances larger markets for HESS. This growth represents market penetration for HESS
22 technologies.
- 23 • Policy support: The adoption of renewable energy sources funded by the government
24 enhances HESS technologies. Regulatory support for renewable energy will drive the
25 use of HESS.
- 26 • Technology advancement and job opportunities: Ongoing research will lead to more
27 efficient, cost-effective and durable HESS technologies. This will also create
28 employment opportunities.

1 Threats

- 2 • Regulatory challenges: Unfavorable government regulations and inconsistent policies
3 can hinder the adoption and integration of HESS.
- 4 • Public Perception and Acceptance: Concerns about safety, environmental impact, and
5 the maturity of hydrogen technologies may hinder public acceptance and adoption
- 6 • Competition from other technologies: Ongoing research on advancements in grid
7 integration management, energy management and other alternative technologies can
8 reduce the competitiveness of the HESS.
- 9 • Threat to the government: As HESSs are integrated into the grid, they become potential
10 targets for cyber-attacks. Integration of HESS into the grid by private companies may
11 also pose a risk power threat to the government.
- 12 • Market Volatility: Fluctuations in energy prices and market dynamics can impact on the
13 economic viability of these HESS projects

14 The SWOT analysis on the impacts of integrating HESS systems highlights a complex
15 landscape of strengths, weaknesses, opportunities, and threats. From the analysis, the strengths of
16 HESS, particularly in enhancing grid stability and reliability and facilitating renewable energy
17 integration, position the HESS technologies as pivotal in the transition to a more sustainable energy
18 future[73] [3]. However, other aspects, like the high initial costs and ongoing maintenance
19 requirements, cause significant challenges that must be addressed through strategic planning,
20 innovative financing models, and technological advancements [2] [76] [64]. Nevertheless,
21 opportunities, for example, peak shaving, load shifting, and supportive policy frameworks, further
22 underscore the potential benefits of HESS, while threats like cybersecurity risks and environmental
23 disposal issues necessitate robust mitigation strategies supported by recent studies [79] [80] [77].
24 To summarize the analysis, by leveraging the strengths and opportunities while effectively
25 addressing the weaknesses and threats, stakeholders can enhance the adoption and integration of
26 HESS, contributing to a more resilient and sustainable energy grid. Addressing weaknesses and
27 threats is essential for overcoming barriers to implementation and realizing the full potential of
28 hydrogen technologies in the energy landscape.

1 Mitigation strategies for grid-integration of HESS

2 To address the impacts associated with the grid-integration of HESS technologies, various
3 mitigation strategies can be employed. A breakdown of potential approaches to mitigate the
4 identified strengths, weaknesses, opportunities, and threats is shown in Figure 3.

5 The hydrogen value chain remains largely underdeveloped: green hydrogen production,
6 storage, transport, and distribution infrastructure demand coordinated, large-scale investments that
7 are often beyond the financial capacity of individual countries. External risks exacerbate these
8 internal weaknesses. Policy instability, regulatory fragmentation, and unclear fiscal regimes
9 increase perceived investment risks and slow project development. Market volatility affects
10 revenue predictability and undermines business cases, while competing technological innovations
11 and evolving grid management methods can divert investor interest from HESS. Public concerns
12 about safety and environmental impacts of new hydrogen systems may also limit social
13 acceptance. Therefore, SSA hydrogen programmes need to focus on three interconnected areas:
14 tailored de-risking finance instruments and long-term offtake agreements to close capital gaps;
15 prioritised public investment, regional cooperation, and targeted R&D to establish resilient
16 hydrogen production and logistics infrastructure; and clear, stable regulatory frameworks,
17 standardised contracts, and fiscal guarantees that reduce governance risks and safeguard project
18 viability against market fluctuations. HESS can only turn from promising potential to practical,
19 scalable impact across Sub-Saharan Africa through an integrated approach that links finance,
20 infrastructure, and policy stability.

21 Various mitigation strategies can be employed to address the impacts associated with the grid
22 integration of HESS technologies. Figure 3 shows the potential approaches to mitigate the
23 identified strengths, weaknesses, opportunities, and threats.

24

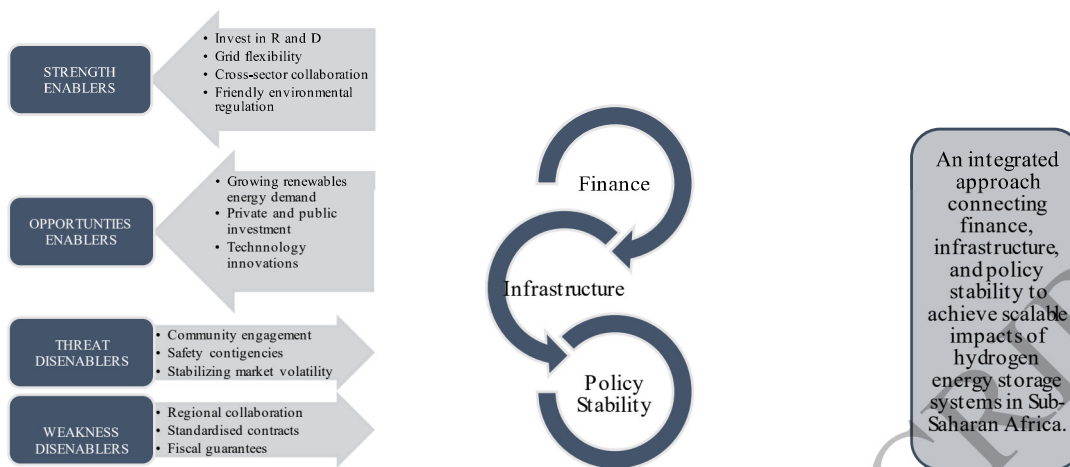


Figure 3. Mitigating Impacts of Grid Integration of HESS.

If the integration or adoption of HESS grows, the cost is also expected to decrease [4]. This will lead to economies of scale, thus reducing costs per unit and making HESS accessibility more economically viable. Improvements in manufacturing processes and technology will also reduce the costs. Innovative financing models like leases and power purchase agreements will enhance the purchase of HESS systems. Continuing to invest in more research and development in ESS adoption or integration will show cost-effective and efficient solutions. Innovation should also apply to improve production techniques and the life span of the systems. Favorable regulatory policies will make the environment conducive to operation hence more adoption of HESS technologies. Government support in terms of tax reductions, subsidies and incentives can make these systems affordable. Introducing policies that promote renewable energy integration favors the deployment of HESS. Effective life cycle management for the HESS system from production installation to decommissioning. The application of predictive maintenance during operation is also a viable solution.

Mitigating these impacts in HESS adoption involves a combination of government support, financial incentives, research and development with technological advancements and strategic planning. Therefore, by addressing the weaknesses and threats by employing the discussed mitigation strategies, the adoption and integration of HESS into the grid can be significantly enhanced, leading to a more stable, reliable, and sustainable energy system. By implementing these strategies, stakeholders can enhance the viability and effectiveness of HESS in contributing to a sustainable energy future.

1 Hydrogen programs, policies and plans in Sub-Saharan 2 Africa

3 The integration of HESS into power grids in Africa is a promising area of development,
4 leveraging the continent's abundant renewable energy resources [81] [82] [83]. Several case studies
5 and initiatives highlight the potential and challenges of this integration [14] [70]. Hence, this
6 section provides a comprehensive overview of renewable energy and hydrogen initiatives across
7 various Sub-Saharan African nations due to their unique and complementary hydrogen initiatives,
8 highlighting the region's commitment to sustainable energy development. Specific case studies
9 illustrate different approaches, such as South Africa's Hydrogen South Africa (HySA) program,
10 which focuses on green hydrogen and fuel cell technologies, and the Eskom battery energy storage
11 system for grid stability. Other countries' strategies are detailed, including Cameroon's Kribi Gas
12 Power Plant integrating photovoltaic-electrolysis, Djibouti's wind-to-hydrogen project utilizing
13 high-wind sites, and Kenya's Vision 2030 for increasing renewables. Additionally, the section
14 outlines the policy frameworks and strategic plans of nations like Nigeria, Tanzania, Rwanda,
15 Zimbabwe, Ethiopia, and Namibia, emphasizing goals such as diversifying the energy mix,
16 reducing fossil fuel reliance, and enhancing energy access often through public-private
17 partnerships (PPPs).

18 South Africa

19 South Africa leads in national hydrogen strategy and innovation through the HySA program
20 (supported by the Department of Science & Technology) focusing on green hydrogen, fuel cells,
21 and storage technologies. The HySA Systems project is part of South Africa's broader effort to
22 develop and use hydrogen energy and fuel cell technologies [84]. It's based at the Cape Peninsula
23 University of Technology and aims to create real, working systems that use hydrogen as a clean
24 energy source. A long-term (15-year) Hydrogen and Fuel Cell Technologies Research;
25 Development, and Innovation strategy was officially launched in September 2008 by the
26 Department of Science and Technology in South Africa [84] [85]. This project is aimed at
27 developing South African intellectual property, knowledge, human resources, prototypes,
28 products, components, and processes to support South African participation in the nascent but
29 rapidly developing international platforms in hydrogen and fuel cell technologies [86]. The HySA
30 program is based upon the beneficiation of the country's large Platinum Group Metal resources.

1 The project is focusing on developing hydrogen and fuels cell systems including prototypes and
2 the final products [87]. The key technologies involved include high temperature proton-exchange
3 membrane (PEM) fuel cells, metal hydrides used for hydrogen storage and finally the hydrogen
4 fuel cell power modules. The project is on small and medium-scale hydrogen production with
5 storage systems on the plant. In summary, the HySA systems project is on track for the
6 implementation of a fuel cell industry in South Africa. From 2013 onwards, a large emphasis has
7 been on implementing and advancing R&D vehicular system integration, and broadening systems
8 engineering activities to improve HySA technology maturity and commercialization.

9 South Africa's approach to hydrogen is a foundation laid by its two key renewable energy policy
10 instruments: the Integrated Resource Plan (IRP) and the Renewable Energy Independent Power
11 Producer Procurement Program [88]. The IRP is a strategic blueprint outlining South Africa's
12 electricity demand and the planned energy mix. The IRP 2019 sets out the country's strategy for
13 diversifying its energy portfolio and reducing its reliance on coal-fired power stations, which
14 currently dominate the energy mix [89]. The program has also contributed to job creation, socio-
15 economic development, and the empowerment of historically disadvantaged communities.

16 Moreover, South Africa's energy landscape has been significantly impacted by the Eskom battery
17 energy storage system project, a groundbreaking initiative aimed at enhancing the stability and
18 reliability of the national grid. Eskom, the state-owned electricity utility, has embarked on
19 deploying large-scale battery storage systems as part of its strategy to integrate renewable energy
20 sources and mitigate the challenges of intermittent power supply. The Eskom BESS project,
21 initiated in 2019, involves the installation of battery storage systems across various locations in
22 South Africa, with a total capacity of 1,440 MWh. These batteries store excess energy generated
23 from renewable sources, such as wind and solar, and release it during peak demand periods or
24 when renewable generation is low. This not only stabilizes the grid but also enhances the utilization
25 of renewable energy, reducing reliance on coal-fired power plants.

26 South Africa's energy landscape has been significantly impacted by the Eskom BESS project,
27 a groundbreaking initiative aimed at enhancing the stability and reliability of the national grid [90]
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3 wind and solar, and release it during peak demand periods or when renewable generation is low.
4 This not only stabilizes the grid but also enhances the utilization of renewable energy, reducing
5 reliance on coal-fired power plants.

6 The Eskom BESS project has delivered numerous benefits, significantly improving grid
7 reliability and flexibility. Through the storage and dispatching of renewable energy, the system
8 helps balance supply and demand, reducing load shedding and power outages [91]. This improved
9 stability supports economic activities and ensures a more consistent power supply for businesses
10 and households [92]. Furthermore, the project contributes to South Africa's environmental goals
11 by facilitating greater integration of renewable energy and reducing carbon emissions.

12 The Eskom BESS project has faced several challenges, offering valuable insights into similar
13 initiatives. High upfront costs and the need for substantial investment have been significant hurdles
14 [93]. To address this, Eskom has sought funding from international donors and financial
15 institutions, highlighting the importance of financial support for large-scale energy projects to
16 ensure the longevity and efficiency of battery systems, which require ongoing research and
17 development.

18 Cameroon

19 Cameroon's 216 MW Kribi Gas Power Plant, operational since 2013, integrates photovoltaic
20 electrolysis with conventional gas operations and has demonstrated promising outcomes, including
21 ~76.2% power-to-hydrogen efficiency and notable emissions reductions [94]. The Kribi Gas
22 Power Plant is a critical part of Cameroon's national energy infrastructure. Located near the coastal
23 town of Kribi, it was commissioned in 2013 to diversify the country's energy mix and reduce
24 overreliance on hydropower [95]. Operating mainly on natural gas, it serves as a reliable backup
25 during dry seasons when water levels are low, ensuring grid stability across the country. The aim
26 of the project is to increase electricity generation capacity and address the serious power shortage
27 blocking the country's development [96]. Integrates hydrogen production via water electrolysis
28 powered by photovoltaic electricity and gas power plants [95]. This project aims to reduce
29 environmental impacts and improve energy storage efficiency. The system generates hydrogen
30 through water electrolysis using electricity from a photovoltaic plant and the gas power plant. The

1 study evaluates the technical, financial, and environmental viability of a hybrid hydrogen-natural
2 gas fuel system. Results show that the power-to-hydrogen process achieves an efficiency of 76.2%,
3 making it the most efficient option among the assessed power-to-fuel pathways

4 Djibouti

5 Djibouti, with its high-wind sites (Nagad, Bara Wein) averaging over 7 m/s, hosts advanced
6 techno-economic studies using alkaline and PEM electrolyzers that reveal competitive green
7 hydrogen production costs of approximately US \$1.79–3.38 per kilogram [97]. Utilizing wind
8 energy to produce green hydrogen using alkaline and PEM electrolyzers, the Nordex turbine with
9 alkaline electrolyzer provides affordable electricity production and significant carbon dioxide
10 emission reductions. The results of the proposed wind energy system showed that Nagad and Bara
11 Wein are suitable for green hydrogen production using Nordex N90 compared to the De Wind D6
12 and Vestas wind turbines. With monthly average velocities above 7 m/s, the sites are adequately
13 classified as having potential for wind energy development

14 Kenya

15 Kenya has established itself as a regional leader in renewable energy through its comprehensive
16 policy framework aimed at fostering sustainable energy development. The cornerstone of Kenya's
17 energy strategy is encapsulated in its National Energy Policy, which outlines the country's vision
18 for the energy sector. The National Energy Policy emphasizes the diversification of energy sources
19 to include more renewable options such as geothermal, wind, solar, and biomass. The policy's
20 objectives include ensuring adequate, reliable, and cost-effective supply of energy, protecting the
21 environment, and promoting renewable energy sources [98]. The policy also prioritizes rural
22 electrification and the development of off-grid and mini-grid systems to enhance energy access in
23 remote areas.

24 In alignment with the National Energy Policy, Kenya's Vision 2030 sets ambitious targets for
25 the energy sector. Vision 2030 is a long-term development blueprint aimed at transforming Kenya
26 into a newly industrializing, middle-income country, providing a high quality of life to all its
27 citizens [99]. Under this vision, the government aims to increase the proportion of renewable
28 energy in the national energy mix to 70% by 2030, with significant investments in geothermal and

1 wind energy projects. The policy has already borne fruit, with Kenya being one of the largest
2 producers of geothermal energy in the world [99].

3 Kenya's Green Hydrogen Strategy seeks to harness abundant geothermal, solar, wind and hydro
4 resources to build a domestic green-hydrogen industry that supports industrialisation, fertiliser
5 production, energy storage and export opportunities. The roadmap prioritises phased pilots, policy
6 and regulatory frameworks, certification and standards, financing mechanisms (Development
7 Finance Institutions and concessional support) and public-private partnerships to mobilise
8 multi-GW electrolyser capacity sited near renewable resource zones and industrial clusters.

9 Studies have modelled cost trajectories and identified use cases (ammonia/methanol for export;
10 domestic fertiliser and power balancing), while emphasising grid integration, water management,
11 and localisation of supply chains [100] [101]. Other implementation risks relate to bankability,
12 certification, and equitable value capture, recommending strong local content rules, transparent
13 procurement, and staged commercialisation to avoid extractive outcomes and maximise socio-
14 economic benefits [102].

15 Zimbabwe

16 The Zimbabwe's NREP was instituted in 2011 to advance the development and application of
17 renewable energy resources in Zimbabwe. The policy seeks to enhance renewable energy
18 production capability, diminish dependence on fossil fuels, and foster sustainable economic
19 development [103]. The primary aims encompass augmenting the proportion of renewable energy
20 within Zimbabwe's energy portfolio, fostering sustainable economic development, diminishing
21 greenhouse gas emissions, generating employment opportunities, and bolstering energy security.
22 The NREP recognizes renewable energy technologies with considerable development potential,
23 such as solar, wind, hydro, biomass, and geothermal. The strategy establishes a framework for
24 renewable energy initiatives, encompassing incentives, restrictions, and finance mechanisms. The
25 NREP is an essential initiative for Zimbabwe's transition to a sustainable and resilient energy
26 future, tackling issues such as energy poverty, climate change, and economic development. The
27 degree of energy storage integration within Zimbabwe's renewable energy sector is not clearly
28 defined, necessitating further investigation to evaluate the present status of energy storage
29 integration in this domain [104].

1 Zimbabwe can explore green hydrogen as a route to enhance electricity access, decarbonise
2 industry, and provide seasonal storage, supported by pilot projects and private-sector initiatives
3 such as HDF Energy's proposed MiddleSabi Renewstable plant in Chipinge [105]. Policy and
4 technical assessments reveal opportunities from abundant solar and biomass resources but also
5 highlight significant constraints: chronic generation shortfalls, ageing hydro and thermal assets,
6 limited grid resilience, water availability issues, and weak regulatory frameworks[106].
7 Mkaratigwa's work in [107] emphasizes social acceptance, the potential for local innovation, and
8 the need for supportive public policies to turn pilots into sustainable local benefits. Evaluating
9 project potential and feasibility by Inter Africa Power prioritises power-to-power demonstrations
10 to supply rural electrification and stabilise supply while testing water, financing, and supply chain
11 risks [105] . Hence, achieving a national impact from hydrogen storage implementation depends
12 on a clear hydrogen policy, strong environmental and water safeguards, binding local content and
13 skills requirements, staged financing with concessional support, and transparency in procurement.

14 Nigeria

15 In 2022, Nigeria initiated its Energy Transition Plan (ETP) to enhance the sustainability and
16 resilience of the nation's energy system. The plan's objectives encompass promoting economic
17 development, enhancing access to renewable energy, and reducing greenhouse gas emissions.
18 Attaining a higher percentage of renewable energy, reducing reliance on fossil fuels, enhancing
19 energy efficiency, promoting sustainable development, and creating employment opportunities are
20 essential objectives. The approach fundamentally depends on the integration of energy storage,
21 which can enhance system stability and flexibility. The significance of energy storage for system
22 resilience and the benefits of clean energy will increase as Nigeria's renewable energy potential
23 advances. The ETP represents a significant advancement in the pursuit of a more secure and
24 environmentally sustainable energy future.

25 Based on the ETP, Nigeria will have to develop an export-and domestic-focused
26 green-hydrogen strategy that leverages abundant solar, wind, biomass and existing oil- and gas
27 infrastructure to lower costs and speed deployment .National efforts should emphasise integrated,
28 coastal projects combining multi-GW renewables, electrolysis and conversion to transportable
29 derivatives (ammonia, methanol) sited near ports and industrial clusters to tap international offtake
30 markets and existing logistics [108]. Also, financing models need to centre on blended public–

1 private finance, concessional debt and long-term PPAs to de-risk bankable projects, while policy
2 work should codify a Green Hydrogen Strategy, certification and safety standards. Key priorities
3 should focus on areas not limited to enforcing local content and skills development, strengthening
4 environmental and water safeguards, and building regulatory capacity to ensure transparent
5 procurement and equitable benefit sharing. Findings from analyses caution that without strong
6 governance and domestic value-capture measures, projects risk reproducing extractive patterns
7 despite potential for industrialisation and decarbonisation [109].

8 Rwanda

9 Rwanda has taken a proactive stance towards renewable energy development through its
10 comprehensive National Energy Policy and Strategy. The National Energy Policy, first formulated
11 in 2008 and subsequently revised, provides a robust framework aimed at increasing energy access,
12 enhancing energy security, and promoting the use of renewable energy sources [110].

13 The National Energy Strategy outlines specific targets and action plans for achieving the policy
14 objectives. One of the key components of the strategy is the promotion of off-grid renewable
15 energy solutions, such as solar home systems and mini-grids, to accelerate rural electrification
16 [111]. The government has established the Rwanda Development Board to facilitate investment
17 in renewable energy and provide one-stop services for investors. Furthermore, the Rwanda Utilities
18 Regulatory Authority (RURA) oversees the regulation of energy markets and ensures compliance
19 with standards.

20 To incentivize renewable energy investments, Rwanda offers several fiscal and non-fiscal
21 incentives. These include tax exemptions on renewable energy equipment, subsidies for rural
22 electrification projects, and favorable feed-in tariffs for independent power producers (IPPs) [111].
23 Additionally, the government has launched initiatives such as the Rwanda Renewable Energy Fund
24 (REF) to provide financial support to renewable energy projects and enhance access to affordable
25 financing.

26 Rwanda's energy policy promotes hydrogen pilots and a 10 MW demonstration to test
27 production, storage and grid integration while expanding renewables to supply electrolysers [112]
28 Policy emphasises private-sector participation, feasibility studies and phased scaling aligned with
29 industrialisation and clean-energy goals [113]. As a landlocked country, Rwanda faces higher

1 export logistics costs, dependence on transit neighbours and ports, added conversion needs
2 (ammonia/LOHC), and risks that export ambitions divert scarce water, grid capacity and finance
3 from domestic priorities.

4

5 Tanzania

6 Tanzania has made significant strides in reforming its energy sector through the Energy Policy
7 of Tanzania and the Electricity Supply Industry Reform Strategy and Roadmap. The Energy Policy,
8 first introduced in 2003 and revised in 2015, provides a framework for sustainable energy
9 development and emphasizes the diversification of energy sources to include more renewables
10 [114].

11 The Electricity Supply Industry Reform Strategy and Roadmap (2014-2025) outlines a
12 comprehensive plan for restructuring the electricity sector to enhance efficiency, reliability, and
13 access. The roadmap sets clear targets for increasing renewable energy capacity and reducing
14 dependence on fossil fuels [115]. Key elements of the roadmap include the unbundling of the state-
15 owned utility, Tanzania Electric Supply Company (TANESCO), and the promotion of private
16 sector participation in power generation and distribution.

17 Tanzania offers various incentives to attract investments in renewable energy, including tax
18 holidays, import duty exemptions on renewable energy equipment, and guaranteed market access
19 for IPPs through power purchase agreements [116]. Additionally, the government has established
20 the Rural Energy Agency to spearhead rural electrification projects and provide financial support
21 to renewable energy initiatives.

22 Although no concrete policies are in place, Tanzania could develop green hydrogen by utilising
23 its abundant renewable resources, such as solar, wind, geothermal, biomass, and mini-hydro, and
24 its strategic location on the Indian Ocean to serve regional and export markets. National planning
25 can focus on diversifying the power mix and expanding near-term generation capacity to support
26 electrolytic production, with opportunities connected to the Eastern and Southern African power
27 pools for cross-border trade. Cooperation with the state utility TANESCO's central role, increasing
28 industrial demand, and planned additions from solar, wind, and geothermal sources underpin the
29 project's feasibility, while priorities should include attracting investment, building transmission

1 and manufacturing capacity, and aligning hydrogen development with agricultural and industrial
2 decarbonization goals.

3 **Zambia**

4 Zambia's energy system is dominated by hydropower, which supplies over 80% of electricity
5 generation. While historically reliable, this dependence has exposed the grid to climate-induced
6 variability and drought-related disruptions. Recent modelling using the PyPSA-Earth-Zambia
7 framework explores twelve low-carbon scenarios that integrate solar, wind, biomass and battery
8 storage to reduce hydrological risk, improve grid stability and expand access by 2030 [117]. These
9 renewable-dominant pathways offer long-term cost and environmental benefits, though they
10 require upfront investment and institutional reform [118].

11 Zambia's energy policy is evolving to support this transition. The government has introduced
12 net-metering, power wheeling, and open access reforms to liberalize the electricity market and
13 attract private investment. These measures aim to improve grid flexibility, reduce costs, and enable
14 decentralized renewable deployment. However, policy implementation remains uneven, and
15 further regulatory clarity is needed to support bankable projects and long-term planning.

16 Complementing this transition, Zambia is exploring green hydrogen as a strategic industrial and
17 energy solution. A German-led training week in 2025 catalyzed interest in hydrogen applications
18 for fertiliser production, mining, and food processing, highlighting its potential to reduce import
19 dependence and enhance energy security [117]. With targeted financing, technical capacity
20 building, and robust safeguards, Zambia could position itself as a regional leader in low-carbon
21 development while advancing Sustainable Development Goals 7 and 13.

22 **Ethiopia**

23 Ethiopia's Growth and Transformation Plan (GTP) is a strategic framework aimed at
24 accelerating economic growth and development, with a strong emphasis on the energy sector. The
25 GTP, which spans multiple phases (GTPI from 2010-2015 and GTP II from 2015-2020), prioritizes
26 the expansion of renewable energy capacity to meet the growing energy demand and support
27 industrialization efforts [119].

1 Public-private partnerships (PPPs) play a significant role in achieving GTP's ambitious energy
2 targets. The Ethiopian government has actively sought private sector participation in the
3 development of large-scale renewable energy projects, particularly in hydro, wind, and solar
4 power. For instance, the Corbetti Geothermal Project, one of the largest geothermal projects in
5 Africa, is being developed through a PPP involving the Ethiopian government and private investors
6 such as Reykjavik Geothermal and African Renewable Energy Fund [120].

7 The Ethiopian Electric Power company, a state-owned enterprise, collaborates with private
8 partners to implement PPP projects under the GTP framework. These partnerships are facilitated
9 by favorable policies and regulatory reforms, including the establishment of the Public-Private
10 Partnership (PPP) Directorate General within the Ministry of Finance to streamline PPP processes
11 and enhance transparency [121].

12 Ethiopia is positioning itself to develop green hydrogen by leveraging abundant hydropower
13 alongside expanding wind, solar and geothermal capacity to supply electrolysis and support
14 export-oriented projects. The government aims to scale generation through new hydropower dams
15 and renewables while a cross-ministerial taskforce is finalising green-hydrogen policy, trade rules
16 and project documents to attract investors and fiscal incentives for electrolytic production
17 (reported policy revision) [122]. Early activity includes international developer interest, licences
18 and power purchase arrangements that could underpin large renewable plants whose output feeds
19 electrolyzers or the domestic grid. Financing strategies emphasise long-term PPAs, public-private
20 partnerships and foreign direct investment to de-risk capital-intensive builds. The key risks are
21 water availability and competing uses, transmission constraints, and regulatory clarity; equitable
22 outcomes will require enforceable local-content rules, transparent procurement and phased
23 projects prioritising Ethiopian socio-economic value.

24 **Namibia**

25 Namibia's National Renewable Energy Policy, adopted in 2017, sets a clear framework for the
26 promotion and development of renewable energy sources through PPPs. The policy aims to
27 diversify the energy mix, enhance energy security, and reduce greenhouse gas emissions by
28 increasing the share of renewables in the national energy portfolio [123]. The policy outlines
29 specific strategies to foster PPPs, including the creation of an enabling environment for private
30 sector participation and the provision of financial incentives. The Namibian government

1 collaborates with private investors to develop large-scale renewable energy projects, such as solar
2 and wind farms. For instance, the Omburu Solar PV Plant, a 4.5 MW solar power project, was
3 developed through a PPP involving NamPower, the national utility, and InnoSun Energy Holdings,
4 a private company. Additionally, the National Renewable Energy Policy encourages the
5 development of smaller, community-based renewable energy projects through PPPs. The policy
6 provides guidelines for the establishment of cooperative schemes where local communities and
7 private investors jointly develop and manage renewable energy installations. These initiatives not
8 only increase energy access but also promote local economic.

9 Namibia is pursuing an export-oriented green hydrogen strategy that leverages exceptional
10 solar and wind resources to produce green hydrogen and its derivatives (notably ammonia) for
11 European and regional markets, guided by national planning and flagship concessions. The
12 government has established institutional structures, identified hydrogen hubs, and accelerated
13 large integrated projects that combine multi-GW renewables, desalination, grid upgrades, and
14 electrolyzers to enable scale and long-term offtake agreements [124]. Financing involves blended
15 de-risking, public-private partnerships, and concessional finance, with the state open to equity
16 participation to attract international capital. Anticipated benefits include export revenues,
17 infrastructure development, and employment, but scholarly and civil society analyses highlight
18 significant risks: freshwater demand and brine disposal, biodiversity and land-use impacts, limited
19 local value-chain capture, governance transparency gaps, and potential neo-colonial dynamics in
20 commodity-scale exports, [125] [126]. Achieving equitable development relies on stronger
21 safeguards, commitments to local content and skills, clear procurement and consenting procedures,
22 and phased, socially embedded project designs that prioritise Namibian benefit over rapid scale
23 alone.

24 Ghana

25 Ghana's energy landscape is dominated by thermal generation with growing but still limited
26 renewable penetration; recent analyses show renewable capacity remains below national targets
27 and that integrating variable solar and wind requires investment in storage, grid flexibility and
28 institutional reform [127] [128]. Policy pathways under the National Energy Transition Framework
29 and Renewable Energy Master Plan, therefore, prioritise scaling utility-scale solar,

1 offshore/near-shore wind and grid reinforcement while exploring low-carbon baseload options to
2 stabilise supply [127]

3 Against this backdrop, Ghana's hydrogen plan is deliberately phased and coastal-focused,
4 aiming to co-locate multi-GW renewables, electrolysers and conversion plants near Tema and
5 Takoradi to supply domestic industry and export markets. Studies highlight a near-term preference
6 for derivatives (ammonia, methanol) to reduce shipping and storage costs and leverage existing
7 port and petrochemical clusters [129] [130]. The strategy emphasises pilots to prove techno-
8 economic models, strong certification and lifecycle emissions accounting for "low-carbon" claims,
9 and financing packages using blended public-private capital and concessional debt to de-risk first
10 movers [131].

11 Key governance priorities should include strong environmental and water safeguards,
12 transparent procurement, enforceable local content and skills development measures, and
13 institutional capacity for certification and safety standards. Otherwise, projects risk perpetuating
14 extractive export dynamics and failing to deliver widespread domestic industrialisation benefits
15 could emerge, [132] [130]. Therefore, success depends on sequencing: starting with shore-based
16 pilots that secure domestic offtakes and demonstrate environmental safeguards, then expanding to
17 scaled coastal export facilities integrated with strengthened grid and water management, guided
18 by Ghana's broader renewable transition planning, [128] [127].

19 The successful integration of renewable energy sources in Sub-Saharan Africa depends
20 heavily on implementing robust and supportive policies. These policies establish the foundation
21 for renewable energy development and foster a favourable environment for investments,
22 technology transfer, and capacity building. The case studies demonstrate the flexibility and
23 potential of HESS technologies in addressing Africa's energy challenges. They also emphasise
24 several advantages of incorporating HESS technologies into African energy systems. Incorporating
25 HESS technologies into African power grids presents a clear roadmap, with many projects
26 suggesting the potential for sustainable energy solutions. While each initiative has distinct
27 characteristics, they collectively underscore the importance of customised approaches, investment,
28 and supportive policies to promote the growth of green hydrogen technologies across the continent
29 [4].

1 Cost-Benefit Analysis

2 The successful integration of renewable energy sources in SSA Africa is heavily dependent on
3 the implementation of robust and supportive policies. These policies not only set the stage for
4 renewable energy development but also create an enabling environment for investments,
5 technology transfer, and capacity building.

6 Integrating ESS in SSA countries presents substantial prospects for improving energy security,
7 decreasing dependence on fossil resources, and fostering sustainable development. Nevertheless,
8 the choice to allocate funds towards HESS necessitates a meticulous assessment of the
9 corresponding expenses and advantages. Capital expenditures, operating expenses, and expenses
10 related to integrating the energy storage system into the power grid are significant elements that
11 affect the cost-benefit analysis of energy storage system integration in these countries.

12 The integration of HESS offers several advantages, such as increased grid stability, improved
13 integration of renewable energy sources, less dependence on fossil fuels, and economic benefits.
14 HESS can enhance the stability of power grids by offering frequency regulation, voltage
15 management, and peak shaving capabilities. This helps to minimize the occurrence of blackouts
16 and brownouts. Additionally, it can store surplus energy generated from renewable sources,
17 thereby expediting the shift towards a low-carbon energy future. To evaluate the practicality of
18 integrating HESS in SSA nations, thus, this section deals with a thorough cost-benefit analysis of
19 ten selected SSA. These selected encompass countries from the different regions that constitute
20 SSA and whose energy system data are available and extracted for analysis in this section. This
21 analysis encompasses the different energy technologies presence as in Table 2, shares in the
22 electricity mix in Table 3, and Figure 4, the electricity generation and utilization capacity as in
23 Table 4, with a SWOT highlight on the feasibility of HESS integration from the perspective of
24 policy and regulatory factors in Table 5. The rationale for the choice of countries in further analysis
25 of environmental and cost benefits of HESS integration is established from the same Table 5 in
26 order to help make well-informed decisions regarding the best way to use HESS technology for
27 sustainable energy development in the region through the analysis following the inputs from Table
28 6 to 7, and discussion on the costs and environmental benefits in terms of CO₂ emission reduction
29 and abatement, as in Tables 8, 9, and 10.

1

Table 2. Energy technology presence in selected SSA.

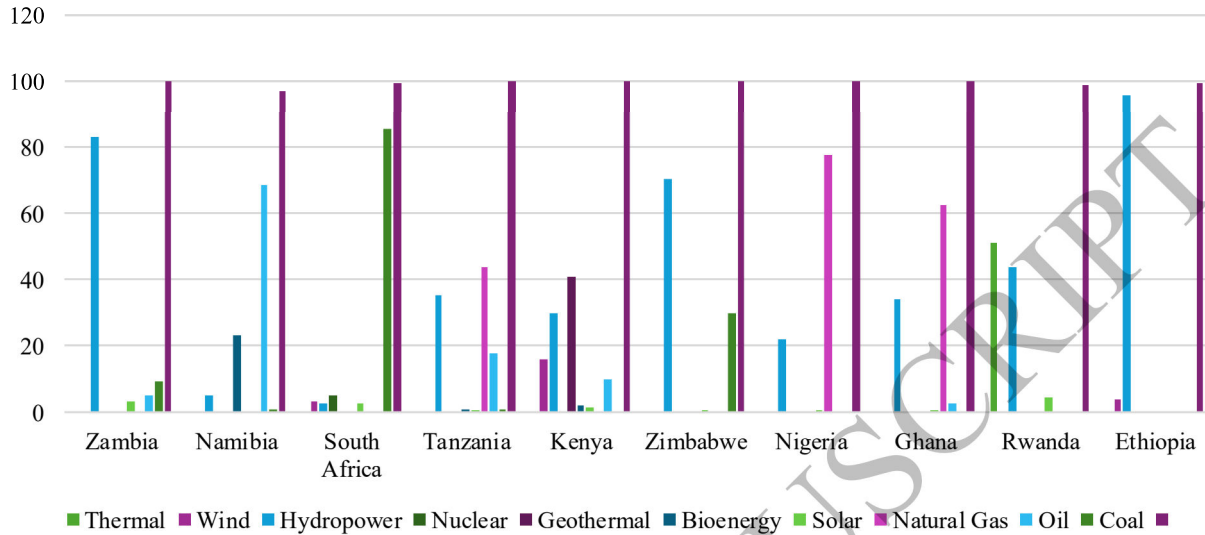
Countries	Wind	Hydropower	Nuclear	Geothermal	Biomass	Solar	Natural gas	Oil	Coal	Refs
Zambia	-	✓	-	-	-	✓	-	✓	✓	[133] [134] [135]
Namibia	-	✓	-	-	✓	-	-	✓	✓	[136] [137] [138]
South Africa	✓	✓	✓	-	-	✓	-	✓	✓	[139] [140] [89] [141]
Tanzania		✓	-	-	-	✓	✓	-	-	[142] [143]
Kenya	✓	✓	-	✓	-	✓	-	-	-	[144] [145]
Zimbabwe	-	✓	-	-	✓	-	-	✓	✓	[146] [147] [148]
Nigeria	-	✓	-	-	✓	✓	✓	✓	✓	[149] [150] [151]
Ghana	-	✓	-	-	-	-	✓	✓	-	[152] [153] [154]
Rwanda	-	✓	-	-	✓	-	-	✓	✓	[155] [156] [157]
Ethiopia	✓	✓	-	✓	✓	✓	-	-	-	[158]

2
3
4
5**Table 3. Shares (in Percentage) of the energy technology in electricity mix, generation capacity, and average annual CO₂ emissions presence in selected SSA**

Countries	Generation Capacity (MW)	CO ₂ Emissions (MtCO ₂ eq.)	Projected Generation Capacity (MW) By 2030
Zambia	2800	6	2523. No new plans for infrastructure, except that the current renewables are expected to grow by 15%
Namibia	600	4	No defined target
South Africa	49400	392	58100. Plan to increase RE capacity to 8.7MW
Tanzania	1605.86	16	10000
Kenya	3321	17	5000. Increasing RE capacity
Zimbabwe	2800	9	3378. Increasing RE capacity
Nigeria	6024	101	49000. Both centralized and decentralized estimated growth capacity including RE
Ghana	5134	21	6455.13. Increasing the RE value (only 42.5) in 2015 to 1,363.63
Rwanda	332.6	1	412.6. Adding 80 to the existing capacity
Ethiopia	5200	13	22200. Adding 17000 to the existing capacity

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Electricity mix Shares (%) of the energy technology in selected SSA countries



1

2 **Figure 4. Shares (in %) of the energy technology in the electricity mix in the selected SSA.**

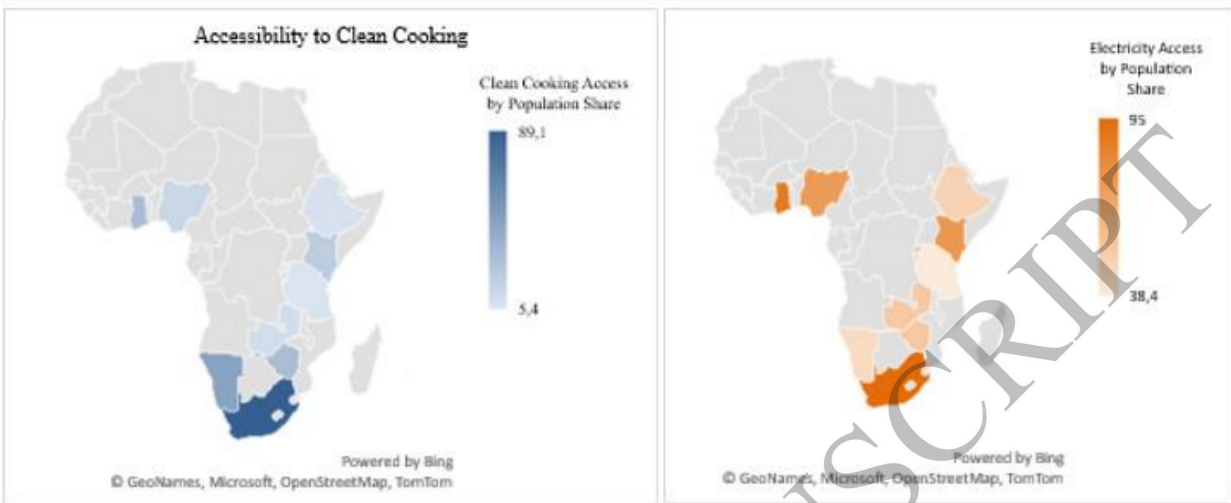
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Table 4. Generation as per Utilisation capacity (0.85 factor)

Countries	Thermal	Wind	Hydropower	Nuclear	Geothermal	Bioenergy	Solar	Natural Gas	Oil	Coal	Total (MW)
Zambia	0	0	1859.2	0	0	0	67.2	0	112	201.6	2240
Namibia	0	0	23.52	0	0	110.4	0	0	329.28	3.84	467.04
South Africa	0	1343.68	1106.56	2015.52	0	0	1067.04	0	0	33868.64	39401.44
Tanzania	0	0	457.348928	0	0	10.277504	7.708128	563.978032	231.24384	14.131568	1284.688
Kenya	0	425.088	789.0696	0	1081.3176	53.136	34.5384	0	270.9936	0	2654.1432
Zimbabwe	0	0	1570.24	0	0	0	4.48	0	0	665.28	2240
Nigeria	0	0	1060.224	0	0	0	9.6384	3749.3376	0	0	4819.2
Ghana	0	0	1400.5552	0	0	0	24.6432	2571.1072	110.8944	0	4107.2
Rwanda	51	0	116.80912	0	0	0	11.17536	0	0	0	263.68528
Ethiopia	0	149.76	3997.76	0	0	0	0	0	0	0	4147.52



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2022-Clean cooking [159]

2022-Electricity Access [160]

Figure 5. Electricity access and clean cooking access by selected SSA.

Table 5: Selected SSA and their SWOTs towards HESS integration

Countries	Strength	Weakness	Opportunities	Threats	Remarks on ESS Integration
Zambia		High electricity/fuel importation No definite set targets Electricity access less than 50%	Resources and reserves for new development	Inadequate installed capacity	Low expectations on diversification into ESS
Namibia		High electricity/fuel importation No definite set targets Electricity access less than 50%	Resources and reserves for new development	Inadequate installed capacity	Low expectations on diversification into HESS
South Africa	Excess electricity for HESS Enabling systems and high investments	High dominance of coal in the current mix	Large energy resources and reserves for new development	Less political will for rapid RE integration	Ongoing diversification into HESS with diversity in RE options

Tanzania	Set targets for RE	High electricity/fuel importation		Inadequate installed capacity	Low expectations on diversification into HESS
		Electricity access less than 50%			
Kenya	Firm supporting policies		Large energy resources and reserves for new development	Inadequate installed capacity	Ongoing diversification into HESS with diversity in RE options
	Set targets for RE		An active plan for HESS to expand the current grid capability		
Zimbabwe	Set targets for RE	High electricity/fuel importation		Inadequate installed capacity	Low expectations on diversification into HESS
Nigeria	Set targets	Lack of firm policy implementation	Large energy resources and reserves for new development	Inadequate installed capacity	Low expectations on diversification into HESS
		Less political will for rapid RE integration		Unstable policies	
Ghana	Excess electricity for ESS		Large energy resources and reserves for new development		Ongoing diversification into ESS with diversity in RE options
	Set targets for RE				
Rwanda	Firm supporting policies	High electricity/fuel importation		Inadequate installed capacity	Low expectations on diversification into HESS
	Set targets for RE				
Ethiopia	Excess electricity for HESS	Electricity access less than 50%	Large energy resources and reserves for new development	Increased demand owing to continued economic development and population growth	Low expectations on diversification into ESS
	Supporting policies			Inadequate installed capacity	

1
2 The selection of Kenya, South Africa, and Ghana among SSA countries is motivated by their
3 comparatively better RE landscapes, stronger implementation frameworks, and higher levels of electricity
4 and clean-cooking access. As shown in Tables 3 and 4, these three countries exhibit greater renewable-
5 energy potential across multiple sources, including solar PV, wind, geothermal, hydro, and biomass relative
6 to many other SSA states. This is consistent with broader regional assessments indicating that Kenya, South
7 Africa, and Ghana are among the few SSA countries with diverse and scalable RE portfolios [20] [29] [33].

1 Figure 5 further demonstrates that the three countries maintain higher shares of electricity access and
 2 clean-cooking adoption, which are critical indicators of system readiness for integrating new hydrogen-
 3 production pathways without destabilizing national grids. For instance, Kenya leads in geothermal
 4 development and non-hydro RE penetration; South Africa possesses the most advanced utility-scale
 5 renewable infrastructure in SSA; and Ghana has achieved over 80% electricity access and maintains stable
 6 grid performance.

7 These quantitative patterns align with the qualitative implementation strategies previously reviewed
 8 in Section 4, which highlight active national programs such as Kenya's Renewable Energy Auction
 9 Scheme, South Africa's REIPPPP, and Ghana's Strategic National Energy Plan. As summarized in Table
 10 5 (SWOT analysis), all three countries exhibit high preparedness, institutional capacity, and policy
 11 coherence, while also benefiting from RE diversity that mitigates the risk of system bottlenecks.

12 Collectively, these strengths justify the focus on Kenya, South Africa, and Ghana as practical early
 13 adopters for hydrogen production in SSA. Because these countries have relatively lower grid vulnerability,
 14 stronger RE expansion pathways, and more robust enabling environments, hydrogen generation can be
 15 deployed with minimal adverse impacts on grid stability compared to other SSA countries that face more
 16 severe infrastructural deficits. Therefore, the subsequent cost-benefit and decarbonization analysis will
 17 assess their hydrogen-driven energy-storage potential, aimed at accelerating sustainable energy transitions
 18 across the region.

19 While the use of ESS is often seen as a good option for achieving grid stability as well as the
 20 availability of energy for use at any time, the use of different energy technologies in storage has different
 21 environmental implications. For instance, table 7 depicts the different CO₂ emissions from each of the
 22 technologies in hydrogen production. Therefore, this section compares the feasibility of the CO₂ emissions
 23 reduction potentials from the three SSA countries, should part of their annual energy production be shared
 24 for use in hydrogen production. To estimate these emission values, CO₂ emissions are determined by the
 25 relation in equation (1) and (2):

$$26 \quad CO_2 = [CO_{2(technology\ specific\ per\ unit\ H_2)} * P_{H_2}] \quad (1)$$

$$27 \quad CO_{2(Reduction)} = [CO_{2(ref)} - CO_{2(technology\ specific\ per\ unit\ H_2)}] / CO_{2(ref)} \quad (2)$$

$$28 \quad CO_{2(Cost\ of\ Removal)} = c_{(removal\ cost\ for\ a\ unit)} * [CO_{2(technology\ specific)} * P_{hydrogen}] \quad (3)$$

29 The P_h is the annual hydrogen (kg/year.H₂) from selected countries obtained from the scenarios in
 30 Table A1, and the $CO_{2(technology\ specific)}$ as in Table 7. In addition, the reduction potential of $CO_{2(reduction)}$
 31 emissions is estimated based on equation (2), and the $CO_{2(ref)}$ is the reference system (in this case, the main
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1 energy technology of the selected Country). If various energy technologies generate power with specified
 2 CO₂ emission levels utilised, as shown in Table 7, the CO₂ emissions are expressed in tons per annum.

3 **Table 6. Life cycle CO₂ emissions and from Hydrogen production using different energy technologies**

Energy Technology	Emissions			Ref
	High	Mean	Low	
	(gCO ₂ e/kWh)	(gCO ₂ e/kWh)	(gCO ₂ e/kWh)	
	(kg CO ₂ /kg H ₂)			
	(excluding emissions from H ₂ system manufacturing and disposal)			
	Per unit of H ₂			
Wind	124	6	26	[66]
Hydropower	237	2	26	[66]
Nuclear	130	2	29	[66]
Geothermal		37		[67]
Biomass	101	10	45	[66]
Solar PV	731	13	85	[66]
Natural gas	891	362	499	10-14 (12*)
Oil	935	547	733	12-15 (13.5*)
Lignite (Coal)	1372	790	1054	23-27 (25*)

* Mean

4 **Table 7. Generation capacity for sample countries for ESS integration**

Countries	Generation Capacity (MW)	Operational Capacity (MW) (0.85 utilisation)	Peak Demand (MW) (0.95 utilisation)	Additional Demands at Peak (MW)
South Africa	49400	39401,44	46930	7410
Ghana	5134	4107,2	4877,3	770,1
Kenya	3321	2654,14	3154.95	166.1

5 **Table 8. Outcome of HESS integration in South Africa, Ghana, and Kenya**

Energy Technology	CO ₂ (From H ₂ production) (MtCO _{2eq.})	CO _{2ref} (MtCO _{2eq.})	CO ₂ reduction (MtCO _{2eq.})	CO ₂ (From H ₂ production) (MtCO _{2eq.})	CO _{2ref} (MtCO _{2eq.})	CO ₂ reduction (MtCO _{2eq.})	CO ₂ (From H ₂ production) (MtCO _{2eq.})	CO _{2ref} (MtCO _{2eq.})	CO ₂ reduction (MtCO _{2eq.})
	South Africa	South Africa	South Africa	Ghana	Ghana	Ghana	Kenya	Kenya	Kenya
Wind	0	0.79	-0.79	0	0.081	-0.081	0	0.0174	-0.0174
Hydropower	0	0.26	-0.26	0	0.027	-0.027	0	0.0058	-0.0058
Nuclear	0	0.26	-0.26	0	0.027	-0.027	0	0.0058	-0.0058
Geothermal	0	4.80	-4.80	0	0.500	-0.500	0	0.1073	-0.1073
Bioenergy	0	1.30	-1.30	0	0.135	-0.135	0	0.0029	-0.0029
Solar	0	1.69	-1.69	0	0.176	-0.176	0	0.0377	-0.0377
Natural Gas	1.56	46.95	45.39	0.162	4.887	4.725	0.0348	1.0498	1.015
Oil	1.75	70.95	69.2	0.183	7.385	7.202	0.0392	1.5863	1.5471
Coal	3.24	102.46	99.22	0.338	10.665	10.327	0.0725	2.291	2.2185

6 Note - The negative sign implies CO₂ emission savings.

Note - (At 1MW Electrolyser = 15 - 20 tons H₂)

7 For South Africa, P_{hydrogen} (P_{H2}) = Additional Peak (7410 MW = 0.1112 - 0.1482 Mtons H₂) * Mean = 0.1297 Mtons H₂

8 For Ghana, P_{hydrogen} (P_{H2}) = Additional Peak (770.1 MW = 0.0116 - 0.0154 Mtons H₂) * Mean = 0.0135 Mtons H₂

For Kenya, $P_{\text{hydrogen}} (P_{\text{H}_2}) = \text{Additional Peak} (166.5 \text{ MW} = 0.0025 - 0.0033 \text{ Mtons H}_2) * \text{Mean} = 0.0029 \text{ Mtons H}_2$

Table 9. CO₂ reduction based on comparison across the different energy technologies.

Energy Technology	CO ₂ Abated	CO _{2ref} Abated	CO ₂ Abated	CO _{2ref} Abated	CO ₂ Abated	CO _{2ref} Abated
	(From H ₂ production) (MtCO _{2eq.})	(MtCO _{2eq.})	(From H ₂ production) (MtCO _{2eq.})	(MtCO _{2eq.})	(From H ₂ production) (MtCO _{2eq.})	(MtCO _{2eq.})
	South Africa	South Africa	Ghana	Ghana	Kenya	Kenya
Wind	3.24	101.67	0.162	4.806	0	0.0899
Hydropower	3.24	102.2	0.162	4.86	0	0.1653
Nuclear	3.24	102.2	0.162	4.86	0	0.1653
Geothermal	3.24	97.66	0.162	4.387	0	0.1073
Bioenergy	3.24	101.16	0.162	4.752	0	-0.1363
Solar	3.24	100.77	0.162	4.711	0	-0.145
Natural Gas	1.68	55.51	-0.162	-4.887	-0.0348	-1.1571
Oil	1.49	31.51	-0.345	-12.272	-0.0392	-1.6936
Coal	-3.24	-102.46	-0.5	-15.552	-0.0725	-2.983

Note - The reference values for South Africa (Coal, 3.24 and 102.46), Ghana (Natural gas, 0.162 and 4.887), and Kenya (Geothermal, 0 and 0.1073) MtCO_{2eq.}, respectively.

Note - The negative sign implies CO₂ debt (i.e., CO₂ yet to be abated).

Table 10. Towards meeting the peak demand through H₂ - main drivers (in red) of the additional CO₂ emissions and debt (in \$USD). Assuming 1 ton CO₂ removal = \$USD 30.

Energy Technology	Cost of CO ₂ Abated	Cost of CO _{2ref} Abated	Cost of CO ₂ Abated	Cost of CO _{2ref} Abated	Cost of CO ₂ Abated	Cost of CO _{2ref} Abated
	(From H ₂ production) (MtCO _{2eq.})	(MtCO _{2eq.})	(From H ₂ production) (MtCO _{2eq.})	(MtCO _{2eq.})	(From H ₂ production) (MtCO _{2eq.})	(MtCO _{2eq.})
	South Africa	South Africa	Ghana	Ghana	Kenya	Kenya
Wind	97.2	3050.1	4.86	144.18	0	2.697
Hydropower	97.2	3066	4.86	145.8	0	4.959
Nuclear	97.2	3066	4.86	145.8	0	4.959
Geothermal	97.2	2929.8	4.86	131.61	0	-3.219
Bioenergy	97.2	3034.8	4.86	142.56	0	4.089
Solar	97.2	3023.1	4.86	141.33	0	4.35
Natural Gas	50.4	1665.3	-4.86	-146.61	-1.044	-34.713
Oil	44.7	945.3	-10.35	-368.16	-1.176	-50.808
Coal	-97.2	-3073.8	-15	-466.56	-2.175	-89.49

The results presented in Table 10 demonstrate that wind, hydropower, nuclear, geothermal, bioenergy, and solar energy sources have a significant impact on reducing CO₂ emissions when used as electricity drivers for hydrogen production in South Africa, Ghana, and Kenya. In fact, the emissions reduction is close to zero when compared to the usage of coal, oil, and natural gas. Consequently, the utilisation of geothermal energy in Kenya or the complete absence of attempts

1 to utilise wind, hydropower, nuclear, geothermal, bioenergy, and solar energy would be sufficient
2 to eliminate all CO₂ from the environment.

3 South Africa, whose primary energy technology is coal, and Ghana, whose principal energy
4 technology is natural gas, would need to allocate investment towards renewable hydrogen to avoid
5 emitting more CO₂, considering the viability of the situation. The potential for reducing CO₂
6 emissions from the nine energy technologies is illustrated in Table 9, while the expense of
7 removing these emissions is shown in Table 11. These tables highlight the main factor driving
8 emissions in future hydrogen generation required to meet peak demand.

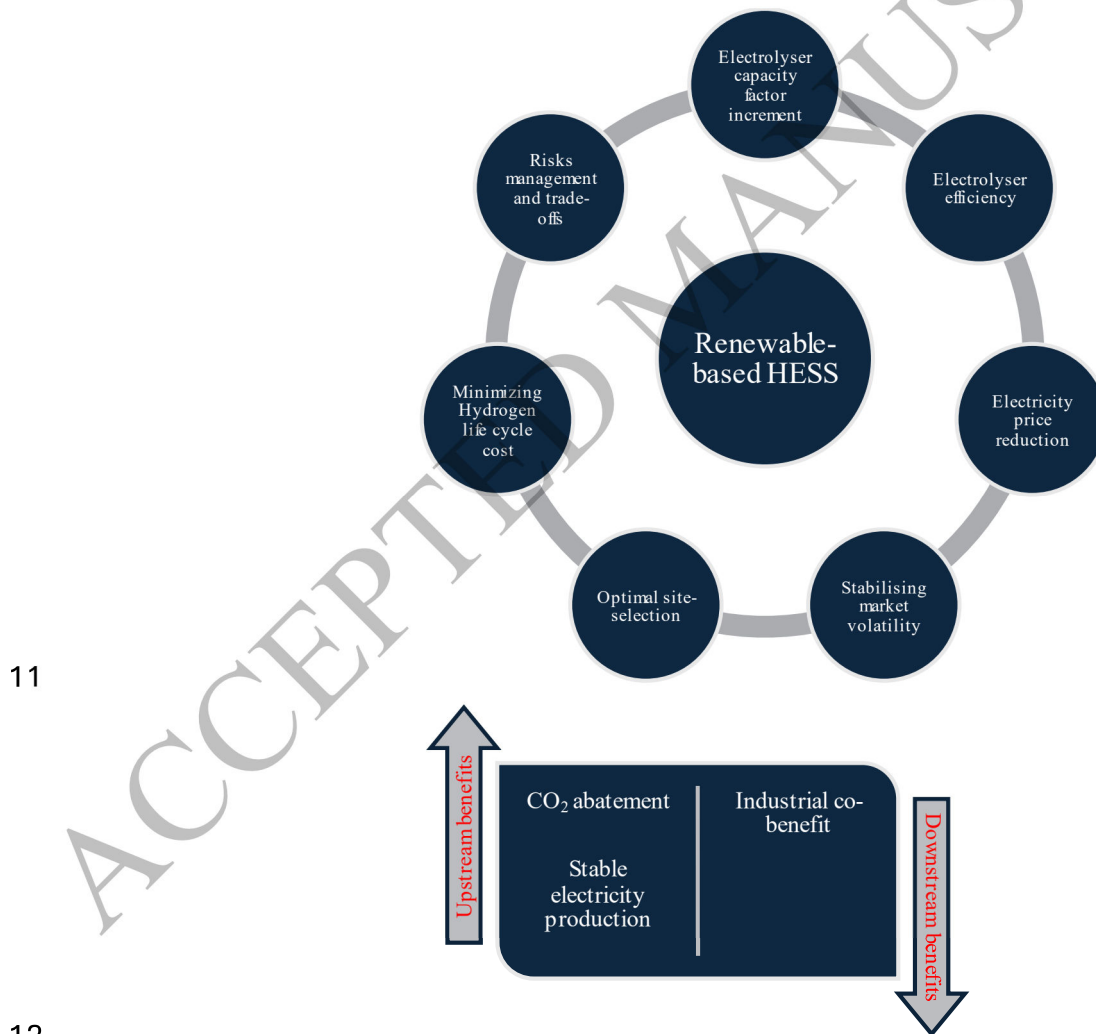
9 The increasing use of renewable energy sources is being considered as a viable option for
10 generating hydrogen, with the aim of reducing the environmental effects caused by fossil fuels.
11 This transformation provides several benefits, including reduced greenhouse gas emissions and
12 improved sustainability [1]. However, various challenges need to be addressed to harness
13 renewable energy sources properly [4] [161]. These challenges involve the need to achieve 100%
14 energy and clean cooking access in SSA, as shown in Figure 5, which no country has achieved yet.
15 This is necessary to ensure continuous electricity production from renewable sources and to
16 address the variability associated with solar and wind energy by utilising hydrogen and meeting
17 peak energy demand.

18 The upfront costs related to the installation of solar panels, wind turbines, and energy
19 storage technologies are quite expensive [162] [163]. Nevertheless, in addition to the negative
20 environmental impact, the potential expenses associated with reducing CO₂ emissions in the future
21 could make investing in an ESS system a reasonable alternative at present [162].

22 Moreover, system optimisation is essential to guarantee optimal functioning, considering
23 variations in the availability of renewable energy resources among the various countries in SSA.
24 To ensure the extensive acceptance of renewable electricity in SSA, it is crucial to address the
25 developmental obstacles in addition to the technological and cost-related concerns associated with
26 it.

27 South Africa, Ghana, and Kenya offer distinct yet complementary pathways for renewable-
28 driven HESS, requiring careful, critical evaluation for cost optimisation and other co-benefits.
29 Meaningful carbon reduction as depicted in Figure 6, is achievable only when technical design
30 (optimal production site selection, electrolyser efficiency, capacity factor increment), market
31 arrangements (volatility stability, minimizing life cycle production cost, risk management and

1 trade-offs), and policy instruments (electricity price reduction) work together cohesively. The main
 2 optimisation challenge would involve balancing the minimisation of levelised cost of hydrogen
 3 (LCOH) with maximising avoided CO₂ emissions compared to a credible fossil baseline.
 4 Practically, this entails prioritising very low-carbon electricity sources, high electrolyser
 5 utilisation, and reduced system integration penalties such as transmission losses, desalination
 6 energy, and balance-of-plant costs. Shifting electrolysis feedstock from coal or gas to near-zero
 7 emission sources would result in significant CO₂ avoidance. This also offers a modest per-kg
 8 carbon savings when carbon is priced at typical policy levels. However, these savings may not
 9 automatically lead to a low LCOH unless electricity prices and capacity factors are carefully
 10 considered.



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Figure 6. Towards a renewable-based hydrogen energy storage system in SSA.

1 Critically, electricity prices will likely be the main factor influencing LCOH. With typical
2 electrolysis energy consumption of approximately 50 kWh per kilogram of H₂, a variation of
3 \$0.01/kWh in the electricity tariff could result in about \$0.50 per kilogram on LCOH.
4 Consequently, projects that depend on high retail grid tariffs or costly desalination energy face
5 inherent competitiveness issues; this is particularly significant for coastal export projects that
6 require seawater treatment for electrolysis. Equally vital is the electrolyser capacity factor: the
7 annualised CAPEX per kilogram decreases significantly as utilisation increases. Policy and
8 procurement should, therefore, focus on mechanisms that improve utilisation, secure stable
9 domestic offtakes (such as for fertiliser or mining processes, especially in the SADC region where
10 South Africa is a key player), implement price signals to leverage curtailed renewable energy, and
11 develop market products that reward flexibility, rather than constructing electrolysers that remain
12 idle waiting for favourable export prices.

13 Furthermore, site selection matters in terms of both cost and carbon. Kenya's geothermal
14 endowment offers a distinctive advantage: high capacity factor, firm, low-carbon power that can
15 produce hydrogen with very low operational CO₂ intensity and comparatively stable wholesale
16 prices, reducing both LCOH and lifecycle emissions. Ghana and South Africa should prioritise
17 integrated clusters where large wind/solar farms are paired with hydro or battery balancing to firm
18 output; co-location with ports and industrial clusters reduces transport and logistics costs for
19 ammonia/methanol conversion and supports domestic value capture. Notwithstanding, co-location
20 often raises resource competition issues; water use for electrolysis and desalination competes with
21 municipal and ecological needs, so project designs must internalise water-energy trade-offs and
22 include water-treatment energy explicitly in cost models.

23 Another important consideration is stabilising the decisive market and policy instruments.
24 For instance, internalising carbon via carbon pricing, procurement scoring, or tradable certificates,
25 improves the bankability of low-carbon siting by monetising avoided emissions; but at typical
26 mid-range carbon prices, this effect is additive rather than transformative. Blended finance,
27 concessional debt and long-term offtake guarantees remain necessary to lower the weighted
28 average cost of capital and bring LCOH into internationally competitive bands. Equally,
29 transparent local-content rules and enforceable environmental safeguards are required to ensure
30 projects deliver domestic industrialisation and do not replicate extractive export models.

1 There are other significant risks and trade-offs, such as export-first strategies and hydrogen
2 infrastructure project sequencing. Export-first strategies can lock in low local utilisation and
3 weaken domestic industrial linkages; heavy reliance on costly desalination or grid backup
4 undermines carbon credentials and raises LCOH; weak regulatory frameworks can discourage
5 private investment. To manage these risks, project sequencing should start with domestic-focused
6 pilots that demonstrate technology, secure offtakes, ensure environmental safeguards, and optimise
7 water use, then expand to export-oriented clusters using lessons learned.

8 Therefore, HESS can provide sustainable, cost-effective CO₂ abatement and industrial co-
9 benefits in South Africa, Ghana, and Kenya, but only when low-cost, low-carbon electricity is
10 prioritised, utilisation is maximised through market design, carbon is meaningfully internalised,
11 and integration penalties are fully included in financial models.

13 Conclusion and Outlook

14 Integrating HESS in SSA countries presents substantial prospects for improving energy
15 security, decreasing dependence on fossil resources, and fostering sustainable development.
16 However, challenges include achieving 100% energy and clean cooking access in SSA poses a
17 threat, and which most of the SSA countries have not yet achieved. Despite the upfront costs,
18 investing in an HESS system is a reasonable alternative due to potential future CO₂ emissions
19 reduction costs.

20 In this study, the significance of using hydrogen storage in decarbonising electricity grids
21 of three promising SSA countries is evaluated as well as assessing the opportunities and
22 implications of increasing integration of renewable energies. The study focuses on energy storage
23 systems to improve system efficiency reliability and to cater for the peak load demands since
24 renewable energies are naturally variable.

25 Some of the key takeaways from the study are:

- 26 i. Generally, HESS improves grid reliability, flexibility and stability by regulating the voltage
27 and frequency deviations, reducing the loss of power supply probability, reduce operational
28 and maintenance costs, hence exhibiting better economic performance.
- 29 ii. Their typical applications include load shifting, price arbitrage, and provision of black start
30 capability, among others.

- 1 iii. Providing detailed information like cycling limitations, fast ramp rates, etc., in the market
2 structure increases the chances of HESS to participate in electricity (capacity, ancillary
3 services, and wholesale) markets.
- 4 iv. Various renewable energy and storage policies that enable conducive environments for
5 renewable energy investments and technology transfer for different Sub-Saharan African
6 nations are discussed. These include Public-Private Partnerships, which enable the private
7 sector to aid the governments in diversifying the energy mix and reducing greenhouse gas
8 emissions by developing large-scale renewable energy projects.
- 9 v. According to the energy technologies analysed, coal, oil and hydropower are common in
10 SSA countries, and wind, hydropower, nuclear, geothermal, bioenergy, and solar energy
11 sources are seen to reduce CO₂ emissions effectively.
- 12 vi. Compared to other SSA countries, South Africa generates much electricity, around 49
13 400MW, followed by Nigeria generating around 6 024MW. Hence, these two countries
14 contribute more in terms of CO₂ emissions. South Africa and Ghana depend largely on coal
15 and natural gas, respectively. Hence rapid integration of renewable energies and HESS
16 technologies is recommended to reduce CO₂ emissions significantly.
- 17 vii. Kenya, Nigeria, South Africa and Zimbabwe have plans to increase their renewable energy
18 generation capacity, with South Africa aiming for 8.7MW renewable energy generation
19 capacity by 2030.
- 20 viii. In terms of integrating HESS technologies, Ghana, Kenya, and South Africa are the only
21 countries with ongoing diversification into HESS, whilst others exhibit low expectations
22 due to less political will for the integration, ineffective policy implementation, and lack of
23 sufficient capital, technical skills and technology among other reasons.

24

25 This study suggests that the capital expenditures necessary for the installation and
26 integration of renewable energy and energy storage technologies may be more cost-effective and
27 surpass the costs associated with the long-term reduction of CO₂ emissions. Consequently, it is
28 advisable to adopt ESS technologies to meet peak electrical demand with renewable energy and to
29 provide access to nearly 100% clean cooking across the SSA region. This study is preliminary and
30 did not include the dynamic electricity needs across different sectors in future years; yet it provides
31 a foundation for future research that should rectify these constraints. Such research could improve

1 the planning and use of clean electricity in Sub-Saharan Africa across many sectors and aid in
2 achieving emission reduction goals.

3 By 2050, hydrogen development is expected to gain greater acceptance in the
4 transportation, residential, and commercial sectors, thereby decreasing the daily marginal costs of
5 hydrogen and energy generation. Hence, it is imperative to focus on the hourly generation of
6 energy and hydrogen on a daily average or seasonal basis, employing a long-term multi-sectoral
7 energy planning model to assess the energy mix in various SSA nations, a region with considerable
8 renewable potential while conforming to stringent emission reduction objectives. This will
9 enhance the planning of investments that yield higher returns for installed capacity and optimum
10 emissions reduction strategies. Implementing stringent emissions reduction techniques, such as
11 increasing hydrogen fuel cell capacity, would have simultaneously enhanced power supply
12 capacity.

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19 **Author Contributions**

20 Conceptualization, **A.N.C, H.K, and J.A**; procedures, **A.N.C, and D.C.M.**; formal
21 analysis, **J.A**; investigation, **A.N.C, D.C.M, H.K, and J.A**; writing (original draft preparation),
22 **A.N.C, D.C.M, H.K, and J.A**; writing (review and editing), **D.C.M, J.A, and O.O**; project
23 administration, **A.N.C, J.A, and O.O**. All authors have agreed to the submission of the manuscript.

24

25 **Declaration of competing interest**

26 The authors of this article declare that they have no relationships or financial conflicts of
27 interest that could influence this study.

28 **Data availability statement**

29 Data sharing is not applicable to this paper, as all data used have been properly referenced.

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Hydrogen as a solution for a stable and sustainable low-carbon energy system in Sub-Saharan Africa

APPROACH



Qualitatively policy assessment.



Quantitative decarbonisation cost-benefit analysis

KEY FOCUS COUNTRIES



South Africa



Kenya



Ghana

CHALLENGES

- High upfront costs
- Regulatory barriers
- Technology infrastructure gaps

BENEFITS OF HYDROGEN ENERGY STORAGE



Carbon emissions reduction



Grid reliability



Peak load management

1
2
3

Graphical Abstract
165x139 mm (DPI)